

**NOTICE OF MEETING
CONSTITUTION HEIGHTS METROPOLITAN DISTRICT
EL PASO COUNTY, COLORADO**

NOTICE IS HEREBY GIVEN that the Board of Directors (the “Board”) of Constitution Heights Metropolitan District, El Paso County, Colorado (the “District”), will meet in special session at the offices of Walker Schooler District Managers, 614 N. Tejon St., in Colorado Springs, Colorado 80903, on Thursday, the 21st day of May, 2020, at the hour of 10:00 a.m.

AT LEAST ONE PERSON WILL BE ON LOCATION FOR THE MEETING; HOWEVER, DUE TO CONCERNS REGARDING THE SPREAD OF COVID-19 AND THE CURRENT SOCIAL DISTANCING REQUIREMENTS IN PLACE, THIS DISTRICT BOARD MEETING WILL ALSO BE HELD BY CONFERENCE CALL AND THE DISTRICT STRONGLY ENCOURAGES THAT INDIVIDUALS ATTEND THIS MEETING BY CALLING IN TO THE CONFERENCE BRIDGE AT [1 877 568 4106](tel:18775684106) AND WHEN PROMPTED, DIAL IN THE PASSCODE OF 487-276-773#. Please email Kevin Walker if there are any issues (kevin.w@wsdistricts.co).

At this meeting, it is anticipated that the Board will make a final determination to issue and refund general obligation indebtedness. Specifically, the District will consider adoption of a resolution authorizing the issuance of its General Obligation Limited Tax Refunding Bonds, Series 2020 in the maximum aggregate principal amount of \$12,750,000 for the purpose of refunding its existing general obligation indebtedness. Pursuant to the Supplemental Public Securities Act, no legal or equitable action brought with respect to any legislative acts or proceedings in connection with the authorization or issuance of such bonds may be commenced more than thirty days after the authorization of such bonds pursuant to the aforementioned resolution.

The Board will also take up such other business as may be before the Board. The meeting is open to the public.

Pursuant to the provisions of the Supplemental Public Securities Act, one or more members of the Board may participate in this meeting and may vote on the foregoing matters through the use of a conference telephone or other telecommunications device.

This notice is given by order of the Board of Directors of the District.

**CONSTITUTION HEIGHTS
METROPOLITAN DISTRICT, EL PASO
COUNTY, COLORADO**

By: _____
Secretary

Posted at one public place within the District (as designated at the District's first regular meeting of the calendar year) not less than 24 hours prior to the meeting.